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## **NOBLE JEWELRY HOLDINGS LIMITED**

### **億鑽珠寶控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 475)**

### **RESTORATION OF PUBLIC FLOAT**

References are made to the composite offer and response document dated 28 November 2011 (the “**Composite Document**”) of Resources Rich and the Company, the joint announcement issued by Resources Rich and the Company dated 19 December 2011 and the announcement issued by the Company dated 11 January 2012. Unless otherwise defined, the capitalised terms used in this announcement shall have the same meanings as those defined in the Composite Document.

Resources Rich has notified the Company that during the period from 20 February 2012 and up to 1 March 2012, it has disposed of 13,800,000 Shares (the “**Disposed Shares**”) (representing approximately 5.04% of the total issued share capital of the Company) to public Shareholders in the open market. Immediately after the disposal of the Disposed Shares, Resources Rich holds 204,718,000 Shares (representing approximately 74.82% of the total issued share capital of the Company) and there are 68,892,000 Shares (representing approximately 25.18% of the total issued share capital of the Company) in public hands. Accordingly, the Company has fulfilled the minimum public float requirement under Rule 8.08(1)(a) of the Listing Rules.

By order of the board of  
**Noble Jewelry Holdings Limited**  
**Mr. Chan Wing Yuen, Hubert**

*Executive Director and Chief Executive Officer*

Hong Kong, 1 March 2012

*As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Wu Hao, Mr. Hu Yangjun, Mr. Hu Yishi and Mr. Chan Wing Yuen, Hubert; a non-executive Director, namely Mr. Li Wei Qi, Jacky; and three independent non-executive Directors, namely Mr. Wu Chi Keung, Mr. Heung Chee Hang, Eric and Ms. Kwok Pui Ha.*