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Noble Jewelry Holdings Limited
億鑽珠寶控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 475)

ANNOUNCEMENT

This announcement is made by the Company on a voluntary basis.

References are made to the composite offer and response document dated 28 November 2011 (the “**Composite Document**”) of Resources Rich and the Company and the joint announcement issued by Resources Rich and the Company dated 19 December 2011 (the “**Joint Announcement**”). Unless otherwise defined, the capitalised terms used in this announcement shall have the same meanings as those defined in the Composite Document.

As at the date of this announcement, there are 55,092,000 Shares, representing approximately 20.14% of the total issued share capital of the Company, held in the hands of the public within the meanings of the Listing Rules. As stated in the Joint Announcement, Resources Rich would take appropriate steps to restore the minimum public float as required under Rule 8.08(1)(a) of the Listing Rules as soon as possible.

Based on the number of Shares held in public hands as set out above, Resources Rich will have to dispose of at least 13,310,500 Shares it holds to public Shareholders in order to restore the 25% public float requirement of the Company as required under Rule 8.08(1)(a) of the Listing Rules. Accordingly, an application to the Stock Exchange for a waiver (the “**Wavier**”) from strict compliance with Rule 8.08(1)(a) of the Listing Rules has been made by the Company. The Stock Exchange has agreed to grant the Wavier to the Company for a period from 19 December 2011 to 18 March 2012.

The Company will issue further announcement when the minimum public float requirement is restored.

By order of the board of
Noble Jewelry Holdings Limited
Mr. Chan Wing Yuen, Hubert
Director and Chief Executive Officer

Hong Kong, 11 January 2012

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Hu Yangjun, Mr. Hu Yishi and Mr. Chan Wing Yuen, Hubert, a non-executive Director, namely Mr. Li Wei Qi, Jacky and three independent non-executive Directors, namely Mr. Heung Chee Hang, Eric, Mr. Wu Chi Keung and Ms. Kwok Pui Ha.