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*Unless the context requires otherwise, the capitalised terms used in this announcement shall have the same meanings as defined in the prospectus (the “**Prospectus**”) of the Company dated 30 March 2007.*

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In connection with the Share Offer, Evolution Watterson has over-allocated 11,700,000 Shares under the International Placing. Evolution Watterson is appointed as the stabilising manager, for the purpose of the Share Offer. Evolution Watterson may effect transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date in accordance with the Securities and Futures (Price Stabilizing) Rules made under the SFO. Should stabilising actions be effected in connection with the Share Offer, they will be made at the absolute discretion of Evolution Watterson. Particulars of the intended stabilization actions are contained in the Prospectus. The number of Shares being offered in the Share Offer may be increased by up to an aggregate of 11,700,000 Shares through the exercise of the Over-allotment Option. In the event that the Over-allotment Option is exercised, a press announcement will be made.



NOBLE

NOBLE JEWELRY HOLDINGS LIMITED

億鑽珠寶控股有限公司

(Incorporated in the Cayman Islands with limited liability)

**INTERNATIONAL PLACING AND HONG KONG PUBLIC OFFER
AND LISTING OF THE SHARES
ON THE MAIN BOARD**

Number of the Offer Shares	:	78,000,000 Shares (subject to the Over-allotment Option)
Number of the Hong Kong Public Offer Shares	:	39,000,000 New Shares (following the Clawback Adjustment)
Number of the International Placing Shares	:	39,000,000 Shares (comprising 13,000,000 New Shares and 26,000,000 Sale Shares following the Clawback Adjustment and subject to the Over-allotment Option)
Offer Price	:	HK\$1.50 per Offer Share excluding brokerage of one per cent., SFC transaction levy of 0.004 per cent. and Stock Exchange trading fee of 0.005 per cent.
Nominal value	:	HK\$0.01 per Offer Share
Stock code	:	475

International Coordinator and Sponsor



Evolution Watterson Securities Limited

SUMMARY

- The Final Offer Price has been determined at HK\$1.50 per Offer Share excluding brokerage of one per cent., SFC transaction levy of 0.004 per cent. and Stock Exchange trading fee of 0.005 per cent..
- A total of 41,900 valid applications pursuant to the Application Forms have been received for a total of 1,345,978,000 Hong Kong Public Offer Shares, representing approximately 173 times the initial number of the Hong Kong Public Offer Shares. Among these applications, a total of 37 valid applications have been received pursuant to the **PINK** Application Forms for a total of 780,000 Hong Kong Public Offer Shares. The maximum number of the Hong Kong Public Offer Shares available for subscription by the eligible employees of the Group pursuant to the **PINK** Application Forms on a preferential basis is 780,000 Shares. Applicants who have applied under the **PINK** Application Forms have been fully allocated with the 780,000 Shares.
- The Directors further announce that indication of interest under the International Placing exceeds the initial number of the International Placing Shares. In order to facilitate the settlement of over-allocations under the International Placing, Evolution Watterson has borrowed 11,700,000 Shares, representing 15 per cent. of the initial number of the Offer Shares from First Prospect pursuant to the Stock Borrowing Agreement.
- Due to the over-subscription in the Hong Kong Public Offer, the Clawback Adjustment has been applied. Hence, a total of 31,200,000 International Placing Shares have been reallocated to the Hong Kong Public Offer. As a result of such reallocation, there are 39,000,000 Offer Shares available for subscription under the Hong Kong Public Offer, representing 50 per cent. of the initial number of the Offer Shares (without taking into account Shares which may be issued pursuant to the exercise of the Over-allotment Option and the 11,700,000 Shares borrowed from First Prospect to satisfy over-allocations under the International Placing).
- Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or above using **WHITE** Application Forms and have indicated on their **WHITE** Application Forms that they wish to collect their Share certificates in person may collect their Share certificates in person from Tricor Investor Services Limited, 26/F Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on 16 April 2007.
- Share certificates for the Hong Kong Public Offer Shares allotted to applicants using **WHITE** Application Forms which are either not available for collection in person, or which are so available but are not collected in person, are expected to be dispatched by ordinary post to the address stated on the relevant **WHITE** Application Forms at the applicants' own risk on 16 April 2007.
- Share certificates for Hong Kong Public Offer Shares allotted to applicants using **YELLOW** Application Forms are expected to be issued in the name of HKSCC Nominee and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts at the close of business on 16 April 2007.
- Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or above and have indicated on their Application Forms that they will collect their refund cheques in person may collect refund cheques (if any) in person from Tricor Investor Services Limited, 26/F Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on 16 April 2007.
- Refund cheques for wholly or partially unsuccessful applicants which are either not available for collection in person or which are so available but are not collected in person, are expected to be dispatched by ordinary post to the address stated on the relevant Application Forms at the applicants' own risk on 16 April 2007.

- Pursuant to the International Placing Underwriting Agreement, the Company has granted to Evolution Watterson the Adjustment Options. The Offer Size Adjustment Option has lapsed. The Over-allotment Option may be exercisable by Evolution Watterson, from the Listing Date up to (and including) the date which is the 30th day from the last day for lodging Application Forms, to require the Company to allot and issue up to an aggregate of 11,700,000 additional Shares at the Final Offer Price, representing 15 per cent. of the initial number of the Offer Shares. In the event that the Over-allotment Option is exercised, a press announcement will be made.
- Dealings in the Shares on the Main Board are expected to commence at 9:30 a.m. on 17 April 2007. Shares will be traded in board lots of 2,000 Shares.

OFFER PRICE

The Offer Price has been determined at HK\$1.50 per Offer Share (the “**Final Offer Price**”) excluding brokerage of one per cent., SFC transaction levy of 0.004 per cent. and Stock Exchange trading fee of 0.005 per cent..

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Directors announce that at the close of the Application Lists at 12:00 noon on 10 April 2007, a total of 41,900 valid applications pursuant to the Application Forms have been received for a total of 1,345,978,000 Hong Kong Public Offer Shares, representing approximately 173 times the initial number of the Hong Kong Public Offer Shares. Among these applications, a total of 37 valid applications have been received pursuant to the **PINK** Application Forms for a total of 780,000 Hong Kong Public Offer Shares. The maximum number of the Hong Kong Public Offer Shares available for subscription by the eligible employees of the Group pursuant to the **PINK** Application Forms on a preferential basis is 780,000 Shares. Applicants who have applied under the **PINK** Application Forms have been fully allocated with the 780,000 Shares.

Of the 41,863 valid applications for Hong Kong Public Offer Shares received on **WHITE** and **YELLOW** Application Forms, a total of 41,703 valid applications in respect of a total of 784,348,000 Hong Kong Public Offer Shares were for Shares with an aggregate subscription amount (excluding brokerage of one per cent., SFC transaction levy of 0.004 per cent. and Stock Exchange trading fee of 0.005 per cent. payable on the Offer Price of HK\$1.50 per Share) of HK\$5 million or below in Pool A (equivalent to about 223 times the 3,510,000 Hong Kong Public Offer Shares initially available for allocation in Pool A) and a total of 160 valid applications in respect of a total of 560,850,000 Hong Kong Public Offer Shares were for Shares with an aggregate subscription amount (excluding brokerage of one per cent., SFC transaction levy of 0.004 per cent. and Stock Exchange trading fee of 0.005 per cent. payable on the Offer Price of HK\$1.50 per Share) of more than HK\$5 million in Pool B (equivalent to about 160 times the 3,510,000 Hong Kong Public Offer Shares initially available for allocation in Pool B).

All multiple applications and suspected multiple applications have been rejected. Applications not based on the denominations set out in the Application Forms or otherwise not completed in accordance with the instruction set out in the Application Forms have also been rejected.

Due to the over-subscription in the Hong Kong Public Offer, the Clawback Adjustment has been applied. Hence, a total of 31,200,000 International Placing Shares have been reallocated to the Hong Kong Public Offer. As a result of such reallocation, there are 39,000,000 Offer Shares available for subscription under the Hong Kong Public Offer, representing 50 per cent. of the initial number of the Offer Shares (without taking into account Shares which may be issued pursuant to the exercise of the Over-allotment Option and the 11,700,000 Shares borrowed from First Prospect to satisfy over-allocations under the International Placing), whereas the total number of the International Placing Shares has been reduced to 39,000,000 Shares, representing 50 per cent. of the total number of Shares initially available under the Share Offer (without

taking into account Shares which may be issued pursuant to the exercise of the Over-allotment Option and the 11,700,000 Shares borrowed from First Prospect to satisfy over-allocations under the International Placing).

No applications for more than 50 per cent. of the Hong Kong Public Offer Shares initially available under the Hong Kong Public Offer have been identified.

The Hong Kong Public Offer Shares validly applied for on **WHITE** and **YELLOW** Application Forms were conditionally allocated on the basis as set out in the paragraph headed “Basis of Allotment” below.

The net proceeds (before the exercise of the Over-allotment Option) from the New Issue, based on the Final Offer Price, after deducting related expenses, are expected to be approximately HK\$66.6 million. None of the International Coordinator or any of the other Underwriters, or their respective associates and connected clients (as defined in Appendix 6 to the Listing Rules) has taken up any Shares for its own benefit under the Share Offer. The International Placing is in compliance with Appendix 6 to the Listing Rules and the Company has been advised that Shares initially offered under the International Placing and Hong Kong Public Offer were allocated to placees and subscribers who are not connected persons (as defined in the Listing Rules) of the Company and no placee will, individually, hold more than 10 per cent. of the enlarged issued share capital of the Company immediately after the Share Offer and the Capitalisation Issue.

The Company confirms that after completion of the Share Offer and the Capitalisation Issue, the number of Shares in the hands of the public will satisfy the minimum percentage prescribed by rule 8.08 of the Listing Rules.

INTERNATIONAL PLACING

The Directors further announce that indication of interest under the International Placing exceeds the initial number of the International Placing Shares. In order to facilitate the settlement of over-allocations under the International Placing, Evolution Watterson has borrowed 11,700,000 Shares, representing 15 per cent. of the initial number of the Offer Shares from First Prospect pursuant to the Stock Borrowing Agreement.

Pursuant to the International Placing Underwriting Agreement, the Company has granted to Evolution Watterson the Adjustment Options. The Offer Size Adjustment Option has lapsed. The Over-allotment Option may be exercisable by Evolution Watterson, from the Listing Date up to (and including) the date which is the 30th day from the last day for lodging Application Forms, to require the Company to allot and issue up to an aggregate of 11,700,000 additional Shares at the Final Offer Price, representing 15 per cent. of the initial number of the Offer Shares. In the event that the Over-allotment Option is exercised, a press announcement will be made.

BASIS OF ALLOTMENT

Subject to the satisfaction of the conditions set out in the section entitled “Structure and conditions of the Share Offer” in the Prospectus, valid applications made by the public on the **WHITE**, **YELLOW** and **PINK** Application Forms have been conditionally allotted on the basis set out below:

POOL A

Number of Hong Kong Public Offer Shares applied for	Number of valid applications	Basis of Allotment/ballot	Approximate percentage of allotment based on the total number of Hong Kong Public Offer Shares applied for
2,000	28,518	2,852 out of 28,518 applicants to receive 2,000 Shares	10.00%
4,000	3,753	563 out of 3,753 applicants to receive 2,000 Shares	7.50%
6,000	1,775	333 out of 1,775 applicants to receive 2,000 Shares	6.25%
8,000	805	178 out of 805 applicants to receive 2,000 Shares	5.53%
10,000	2,507	627 out of 2,507 applicants to receive 2,000 Shares	5.00%
20,000	1,280	512 out of 1,280 applicants to receive 2,000 Shares	4.00%
30,000	504	242 out of 504 applicants to receive 2,000 Shares	3.20%
40,000	305	153 out of 305 applicants to receive 2,000 Shares	2.51%
50,000	352	194 out of 352 applicants to receive 2,000 Shares	2.20%
60,000	204	123 out of 204 applicants to receive 2,000 Shares	2.01%
70,000	213	134 out of 213 applicants to receive 2,000 Shares	1.80%
80,000	134	92 out of 134 applicants to receive 2,000 Shares	1.72%
90,000	145	105 out of 145 applicants to receive 2,000 Shares	1.61%
100,000	468	351 out of 468 applicants to receive 2,000 Shares	1.50%
200,000	241	2,000 Shares plus 89 out of 241 applicants to receive an additional 2,000 Shares	1.37%
300,000	144	4,000 Shares	1.33%
500,000	119	6,000 Shares plus 9 out of 119 applicants to receive an additional 2,000 Shares	1.23%
1,000,000	123	12,000 Shares plus 6 out of 123 applicants to receive an additional 2,000 Shares	1.21%
1,500,000	50	18,000 Shares	1.20%
2,000,000	33	24,000 Shares	1.20%
2,500,000	6	30,000 Shares	1.20%
3,000,000	<u>24</u>	36,000 Shares	1.20%
	<u>41,703</u>		

POOL B

Number of Hong Kong Public Offer Shares applied for	Number of valid applications	Basis of Allotment/ballot	Approximate percentage of allotment based on the total number of Hong Kong Public Offer Shares applied for
3,500,000	75	118,000 Shares plus 47 out of 75 applicants to receive an additional 2,000 Shares	3.41%
3,510,000	85	118,000 Shares plus 68 out of 85 applicants to receive an additional 2,000 Shares	3.41%
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	<u>160</u>		

A total of 37 valid applications made by the eligible employees of the Group on the **PINK** Application Forms in respect of a total of 780,000 Hong Kong Public Offer Shares have been received, representing 100 per cent. of the 780,000 Hong Kong Public Offer Shares available for subscription by the eligible employees of the Group on a preferential basis on the **PINK** Application Forms. Accordingly, the 780,000 Hong Kong Public Offer Shares available for subscription on the **PINK** Applications Forms have been fully allocated to the applicants who have applied on the **PINK** Application Forms.

RESULTS OF APPLICATIONS MADE BY WHITE APPLICATION FORMS

The following are the identification document numbers (where supplied) of successful applicants using **WHITE** Application Forms and the number of Shares conditionally allotted to them:

2000 Shares

09723308	A1000503	A5293203	A8360319	A9647611
09723308	A1024631	A5295443	A8390110	A9650515
09723308	A1122102	A5334589	A8422322	A9673817
1046496	A1375647	A5396258	A8426867	A9677235
14158694	A1448210	A5406261	A8468128	A9682875
14158694	A1519606	A5500047	A8496415	A9713460
14767802	A1542977	A5576434	A8530788	A972408A
15705617	A1640553	A5605396	A8539696	A9757220
15705617	A1765208	A5647587	A8582567	A9761600
16285230	A1804505	A5658058	A8609570	A9779518
16285230	A1947330	A5760898	A8634583	A981108A
16285230	A2014079	A5922855	A8635687	A9829442
17259977	A2060879	A6005694	A8683460	A9848552
17259977	A2291587	A6169700	A8734553	A9854110
17259977	A2346829	A6245792	A8787916	A9883366
17551292	A2502170	A6308662	A8810896	A990424A
18356655	A2516457	A6384156	A8824463	A9954107
18356655	A2661368	A6453271	A8831702	B0319053
31766192	A273392A	A6637283	A8837530	B0345119
31766192	A2734225	A6654706	A884006A	B0367368
31766192	A2767344	A6672402	A8844731	B0500947
31766192	A2862320	A6710959	A8862039	B0519931
32144119	A2902454	A6759060	A8905420	B0663587
32144119	A3005340	A676420A	A8947239	B0900279
32251409	A3067745	A677759A	A8959490	B0951981
32251409	A3094467	A6891651	A9006594	B1037795
33131826	A3118838	A6930002	A9039573	B1181683 A7521785
33131826	A3170104	A709609A	A9062265	B1552436
33131826	A3240072	A7127203	A9084277	B1553025
33902049	A3398407	A7218977	A912256A	B1595445
33902049	A353839A	A7251877	A9129874	B1727813
33902049	A3539604	A7302633	A9131097	B1775982
33916313	A3553216	A7366739	A9189451	B1948631
33916313	A3555243	A7415977	A919966A	B1995540
35332543	A3625012	A7417767	A9245661	B1995559
36163236	A364162A	A7695651	A9291469	B2069003
36381739	A369992A	A7712513	A9319533	B2156941
36381739	A3728547	A7713536	A9346530	B2215956
36874019	A3787845	A7735173	A9361874	B2566066
37645330	A382113A	A7745810	A9368445	B2661700
613409119	A4018535	A7753627	A9421877	B286105A
751267807	A4018683	A7806801	A9456220	B3152117
751476972	A4097230	A7825490	A9472196	B3182458
A0270981	A4140330	A7848849	A9480938	B3219890
A0438602	A4239450	A7865336	A9502613	B3318058
A0458123	A4409720	A8034543	A9527845	B3370920
A0492402	A4624532	A8138330	A9540752	B3387750
A0525939	A4658224	A814974A	A9572182	B3438541
A0550224	A4790610	A8232329	A9572875	B3561467
A0555064	A482860A	A8308147	A957293A	B364091A
A0836713	A5228746	A8319610	A9632347	B3747641

B3832789	C235519A	C4227857	C5969938	D0951405
B4046744	C2478445	C4230181	C5973374	D1008014
B4293172	C2482345	C4276939	C5977507	D1020103
B4659266	C2500998	C430388A	C6005169	D1039297
B4836648	C2518706	C4339264	C6033553	D1092422
B4926698	C2535511	C4364749	C607182A	D1092937
B5058592	C2548524	C438412A	C6080241	D1098862
B5182595	C2551770	C4396802	C6103608	D112586A
B543358A	C2552866	C4400559	C6135895	D1128710
B5812335	C2575335	C4425950	C6145238	D1160991
B5926535	C2625960	C4459014	C6199338	D1179870
B5932217	C2636482	C4473262	C6204307	D1198875
B5968475	C265877A	C4489924	C6228338	D1220366
B6039680	C2661320	C4511709	C6230464	D1264762
B613831A	C2684452	C4544437	C6256048	D1268857
B6441594	C2704445	C4547037	C6273325	D1311485
B6524716	C2708785	C4565442	C6313068	D1325354
B6524724	C2712847	C458045A	C6315265	D1354087
B680655A	C2739990	C4589031	C6320595	D1370376
B6974193	C2803699	C4676430	C6369187	D1399552
B6989840	C2837690	C4687076	C6388610	D1434633
B7335895	C2898495	C4690808	C6470910	D149900A
B7364607	C2964617	C4692576	C6504882	D1511824
B7505871	C2968019	C4789545	C6512826	D1516257
B7506916	C3008841	C4790918	C6523046	D1550439
B7621952	C3014078	C4794875	C6537063	D1578635
B7759385	C3065675	C481521A	C6539317	D1653688
B7958892	C3079412	C482572A	C6548006	D1658329
B797328A	C309490A	C4857966	C6551392	D1671414
B797331A	C3140499	C4947787	C6557668	D1722884
B7975215	C3206104	C4957413	C6563366	D177311A
B8124073	C3285802	C4966595	C6571245	D1809335
B8178173	C3372837	C502724A	C6726206	D1833961
B8383648	C3373094	C5101598	C6740152	D1852818
B8531698	C3391963	C5110996	D0029956	D1879333
B8622057	C3412375	C5130598	D0037568	D1888103
B8708903	C3415803	C5145684	D0061337	D1904451
B872030A	C3451273	C520172A	D0167402	D1911016
B8789822	C3497257	C5332417	D0186016	D1924134
B8840992	C353909A	C5348208	D0287599	D1924223
B886316A	C3581169	C5352493	D0296687	D1958284
B8910095	C3597022	C5373946	D0328198	D1970748
B8913779	C3600473	C5374179	D0351297	D2033861 D5629293
B8928539	C3605149	C5392029	D0424766	D2038464
B9008573	C3643814	C5459166	D0427099	D2052491
B9134838	C3671257	C5477210	D0452093	D2058996
B9176832	C3735921	C5487216	D0472906	D206404A
B9241251	C373674A	C5520301	D0478858	D2065445
B9284953	C3817235	C553222A	D0494314	D2096006
B9420849	C383606A	C5657227	D0509842	D2126886
B9520444	C3851093	C5663790	D0533816	D2299586
B9666465	C3862494	C5680601	D0543986	D230895A
B9912946	C3872309	C5686499	D0572951	D233019A
C0589177	C389356A	C5690046	D0592235	D244876A
C1361994	C390880A	C569839A	D0613895	D2454964
C1583563	C3972311	C5715588	D0636763	D2500141
C1998933	C3974934	C5788585	D0649687	D2522692
C2070721	C3987335	C5847549	D0658201	D2524792
C2124244	C4019340	C5880570	D0736741	D2543932
C2149891	C4050833	C5921528	D0809684	D2580102
C2183585	C4052577	C5935391	D0815927	D2609836
C2248571	C4108025	C5943785	D0828816	D2635802
C2299389	C4178473	C5967412	D0848922	D2644666
C2300417	C4193197	C5969806	D0903656	D2645271

D2676940	D4218893	D5769826	E0047655	E3209583
D2677335	D424133A	D5801355	E0128639	E3333314
D2703522	D4265697	D5801541	E0214098	E3336054
D2721350	D4285302	D5852995	E037933A	E3348648
D2729297	D4295324	D5854378	E0475304	E3372786
D2752078	D4299044	D5867291	E0548727	E342817A
D2753430	D4306237 C217750A	D5872996	E0551973	E3472373
D2767334	D4321562	D5904928	E0552236	E3542916
D2809096	D4323077	D590846A	E0576097	E3567056
D2811147	D4331142	D5917345	E0613677	E3676343
D284472A	D4407122	D5971757	E0696939	E3802470
D2849063	D4407912	D5991022	E0731017	E3813022
D2875188	D4462239	D6004327	E0798707	E3838181
D2897688	D4485034	D6016384	E0842528	E3870255
D2901804	D449436A	D6022082	E086596A	E3906551
D2946735	D4540507	D6070028	E0902032	E3913582
D2964695	D4583850	D6125477	E090984	E3914716
D2987415	D4625332	D6132082	E1022109	E4022452
D3079474	D4645627	D6140131	E1100568	E4099927
D3087469	D467872A	D6146474	E1107643	E4100380
D3089410	D4685823	D6198946	E1108984	E4104661
D3113907	D468665A	D6203753	E1246732	E4171423
D320290A	D4692285	D6209522	E1254166	E4178886
D3205976	D4698674	D6219587	E1300125	E4197627
D3215483	D4708483	D6282858	E1387158	E4213630
D3216595	D4802633	D6288740	E1505215	E4240247
D3246974	D4806523	D6342664	E1555824	E4271029
D3295584	D4827083	D6350071	E1592444	E4394805
D3306861	D486728A	D6351000	E1624141	E4398452
D3408648	D4883560	D6403132	E1634899	E441833A
D3416942	D4884389	D6463372	E1657732	E4420601
D3433960	D4937954	D6477527	E1791978	E442755A
D3436544	D493887A	D6521658	E1877651	E4458315
D3525903	D4949367	D6560009	E1887568	E4537533
D353788A	D4960638	D657235A	E1941503	E4546559
D3570291	D5028168	D6629173	E1992027	E4633664
D357890A	D5124310	D6645373	E2094375	E4675251
D3619568	D5141061	D6701567	E2101320	E4677475
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00006323	01598048	08805795	A9639007
00006323	01598048	08805795	B1129320
00006323	01598048	08805795	B4507849
00006323	01598048	09776856	C3886288
00006323	01598048	09776856	D0724069
00006323	01598048	09950167	D6016651
00006323	01598048	09950167	D6314237
00006323	01598048	09950167	E4710685
00006323	01598048	09950167	E5174078
00006323	02611435	09950167	E5637582
00006323	02611435	09998044	E6610769
00006323	02611435	10243939	E9055871
00006323	02611435	10243939	E925890A
00006323	03330105	10243939	G5542609
00006323	03330105	10243939	H456265A
00006323	03330105	13435676	K9629890
00006323	03330105	13435676	Z376617A
00006323	03330105	14263052	
00006323	03330105	15499921	
00006323	03407663	15499921	
00006323	03576115	15499921	
00006323	03576115	16577950	
00006323	03576115	17449944	
00006323	03576115	17449944	
01598048	03576115	17449944	
01598048	03576115	17449944	
01598048	03682938	17449944	
01598048	03682938	17449944	
01598048	03699810	17449944	
01598048	03699810	17449944	
01598048	03699810	17449944	
01598048	03699810	17449944	
01598048	03699810	17449944	
01598048	03699810	17782788	
01598048	03699810	17782788	
01598048	03699810	17782788	
01598048	03699810	19521449	
01598048	03699810	19521449	
01598048	03699810	19521449	
01598048	03699810	19661621	
01598048	03699810	19661621	
01598048	03699810	19757650	
01598048	03699810	19757650	
01598048	03699810	19757650	
01598048	03699810	19757650	
01598048	03699810	19757650	
01598048	03699810	19757650	
01598048	03699810	20265082	
01598048	04029062	20797538	
01598048	04029062	20797538	
01598048	04029062	20797538	

8,000 Shares

00006323

03330105

03682938

03699810

06944547

08805795

08805795

18066026

21798771

12,000 Shares

00006323	02611435
00006323	02611435
00006323	02611435
00006323	02611435
00006323	02611435
00006323	02611435
00006323	02611435
00006323	03576115
00006323	03576115
00006323	03699810
00006323	03699810
00006323	03699810
00006323	03699810
00006323	06944547
00006323	07292597
00006323	08805795
00603092	08805795
01598048	09423695
01598048	09754701
01598048	09754701
01598048	09776856
01598048	10243939
01598048	10243939
01598048	16468707
01598048	17449944
01598048	17449944
01598048	17449944
01598048	17449944
01598048	17449944
01598048	17449944
01598048	17449944
01598048	17782788
01598048	17782788
01598048	17782788
01598048	17782788
01598048	19521449
01598048	19661621
01598048	20265082
01598048	20265082
01598048	20265082
01598048	21010123
01598048	21798771
01598048	21798771
01598048	21798771
01598048	234120
01598048	234120
01598048	32908523
01598048	A3727397
01598048	D1595785
01598048	E0094769
01598048	K1299298
01598048	
01598048	
02611435	
02611435	
02611435	
02611435	
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02611435	
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02611435	

14,000 Shares

00006323

00006323

02611435

02611435

02611435

03699810

24,000 Shares

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00006323
01598048
01598048
01598048
03330105
03330105
03699810
03699810
03699810
03699810
03699810
03699810
03699810
07138800
08805795
09950167
11552153
17449944
17449944
17449944
17449944
17449944
17449944
17449944
17449944
17449944
20265082
20265082
20265082
21798771
21798771
234120
234120

30,000 Shares

00006323

01598048

03699810

03699810

03699810

08805795

36,000 Shares

00006323
00006323
00006323
02611435
02611435
03682938
03682938
03682938-000-09
03699810
03699810
03699810
03699810
03699810
03699810
03699810
03699810
03699810
03699810
03699810
03699810
09731511-000-05
16468707
18066026

118,000 Shares

01598048
01598048
01598048
02611435
02611435
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02611435
02611435
02611435
03576115
03576115
03699810
03699810
03699810
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03699810
03699810
03699810
03699810
03699810
03699810
03699810
03699810
04809525
10243939
16577950
16577950
16577950
16577950
17449944
17449944
17449944
17449944
17449944
17449944
21010123
21010123
31321998

Applications made by CCASS Investor Participants

2,000 Shares

C2661258

C4354387

D2701082

RESULTS OF APPLICATIONS MADE BY PINK APPLICATION FORMS

The following are the identification codes or identification document numbers (where supplied) of successful applicants applying using PINK Application Forms and the number of Shares conditionally allotted to them:

2,000 Shares

A9367503

B3820462

K373224A

K8864543

L0021094

Z2328896

4,000 Shares

K7106599

P0391771

W0598006

6,000 Shares

E7401594

K4017684

K4064836

K7767358

P0512811

8,000 Shares

C654728A

E9438827

10,000 Shares

420503197002085535

C4589147

D0730905

E3218698

G6175766

H3643966

K103152A

K7555180

P2023079

Z4622937

Z5395616

20,000 Shares

350424196704012019

K224859A

30,000 Shares

D11298222

D1930320

G383503A

40,000 Shares

432901196607181018

441827197601194727

E8488693

50,000 Shares

Z0616096

300,000 Shares

450321197209250013

DEPOSIT OF SHARE CERTIFICATES INTO CCASS

For applicants who have applied on the **YELLOW** Application Forms, their Share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant as instructed by them, at the close of business on 16 April 2007, or in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using the **YELLOW** Application Forms should check the number of Hong Kong Public Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on a the **YELLOW** Application Form should check this announcement and report any discrepancies to HKSCC before 5:00 p.m. on 16 April 2007 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check the results of their applications via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Public Offer Shares to their CCASS Investor Participant stocks account. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Public Offer Shares credited to their stock account.

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

Share certificates for wholly or partially successful applications on **WHITE** and **PINK** Application Forms and refund cheques in respect of wholly or partially unsuccessful applications on the Application Forms (without interest and together with the relevant portion of brokerage of one per cent., SFC transaction levy of 0.004 per cent. and Stock Exchange trading fee of 0.005 per cent.) are expected to be despatched by ordinary post to the addresses stated on the relevant Application Forms at the applicants' own risk on 16 April 2007.

Applicants who have applied on the **WHITE** Application Forms for 1,000,000 Hong Kong Public Offer Shares or above and have indicated on their Application Forms that they wish to collect their Share certificates and/or refund cheques (if any) in person may collect them in person from Tricor Investor Services Limited, 26/F Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on 16 April 2007. Applicants who have applied on the **YELLOW** Application Forms for 1,000,000 Hong Kong Public Offer Shares or above and have indicated on their Application Forms that they wish to collect their refund cheques in person may also collect them from Tricor Investor Services Limited at the above address at the same time. Applicants being individuals who opt for collection in person are not allowed to authorise any other person to make collection on their behalf. Applicants being corporations which opt for collection in person must attend by their authorised representatives bearing letters of authorisations from their corporations stamped with the company's chop. Both individuals and representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. Uncollected share certificates and refund cheques will be sent to the addresses stated on the Application Forms by ordinary post at the applicants' own risk shortly after the expiry of the time specified for collection on 16 April 2007.

Applicants applying as CCASS Investor Participants can check the amount of refund monies payable to them via the CCASS Phone System or the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on 16 April 2007, or in the activity statements made available to them by HKSCC after the credit of refund monies to their designated bank accounts.

Share certificates will only become valid certificates of title at 8:00 a.m. on the Listing Date provided that the Underwriting Agreements have become unconditional and have not been terminated in accordance with their terms.

COMMENCEMENT OF DEALINGS

Dealings in the Shares on the Main Board are expected to commence at 9:30 a.m. on 17 April 2007. Shares will be traded in board lots of 2,000 Shares.

General Information

As at the date of this announcement, the executive Directors are Mr. CHAN Yuen Hing, Mr. TANG Chee Kwong, Ms. CHAN Lai Yung and Mr. YU Yip Cheong, the non-executive Director is Mr. YEUNG Kwok Keung, the independent non-executive Directors are Mr. CHAN Cheong Tat, Mr. YU Ming Yang and Mr. ZHAO De Hua.

By order of the Board
**Noble Jewelry
Holdings Limited**
CHAN Yuen Hing
Chairman

Hong Kong, 16 April 2007

Please also refer to the published version of this announcement in South China Morning Post.