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NOBLE JEWELRY HOLDINGS LIMITED
億 鑽 珠 寶 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 00475)

CHANGE OF AUDITORS

The board of directors (the “Board”) of Noble Jewelry Holdings Limited (the “Company”) announces that a letter dated 19 May 2009 has been received from Shu Lun Pan Horwath Hong Kong CPA Limited, the Company’s auditors, regarding the change of their name to Shu Lun Pan Hong Kong CPA Limited (“SLP”) and the merger of their business with BDO Limited (“BDO”) on 1 May 2009. In this connection, SLP tendered their resignation as auditors of the Company with immediate effect.

The Board has resolved that it is in the best interest of the Company to appoint BDO as auditors of the Company to fill in the casual vacancy following the resignation of SLP and to hold office until the conclusion of the forthcoming annual general meeting of the Company.

SLP has confirmed that there are no circumstances connected with their resignation which they considered should be brought to the attention of the shareholders or creditors of the Company. The Board and the audit committee of the Company also confirm that there are no circumstances in connection with the resignation and appointment of auditors of the Company that need to be brought to the attention of the shareholders of the Company.

It is expected that the change of auditors of the Company will not affect the audit and release of the annual results of the Company for the year ended 31 March 2009.

By order of the Board
NOBLE JEWELRY HOLDINGS LIMITED
Chan Yuen Hing
Chairman

Hong Kong, 25 May 2009

As at the date of this announcement, the executive directors of the Company are Mr. Chan Yuen Hing, Mr. Tang Chee Kwong, Ms. Chan Lai Yung, Mr. Chan Wing Nang, Mr. Tsang Wing Ki and Mr. Yu Yip Cheong; the independent non-executive directors are Mr. Chan Cheong Tat, Mr. Tang Chiu Ming Frank and Mr. Yu Ming Yang.