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**NOBLE JEWELRY HOLDINGS LIMITED**  
**億 鑽 珠 寶 控 股 有 限 公 司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00475)

## **CLOSURE OF REGISTER OF MEMBERS**

Reference is made to the joint announcement issued by Noble Jewelry Holdings Limited (the “Company”), Resources Rich Capital Limited and First Prospect Holdings Limited dated 8 September 2011 and the circular of the Company dated 30 September 2011 (the “Circular”). Unless otherwise defined, the capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board announces that the Record Date for determining entitlements of the Shareholders to the Distribution In Specie will be on Friday, 28 October 2011. The Company further announces that the register of members of the Company will be closed from Wednesday, 26 October 2011 to Friday, 28 October 2011, both days inclusive, during which period no transfer of the Shares will be registered. In order to qualify for the Distribution In Specie, all duly completed and signed transfer forms accompanied by the relevant share certificates must be lodged with the Company’s share registrar, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Tuesday, 25 October 2011.

The last day of dealings in the Shares on a cum-entitlement basis for the Distribution In Specie will be Friday, 21 October 2011. The first day of dealings in the Shares on an ex-entitlement basis for the Distribution In Specie will be Monday, 24 October 2011.

**WARNING: THE DISTRIBUTION IN SPECIE IS SUBJECT TO, AMONG OTHER THINGS, INDEPENDENT SHAREHOLDERS’ APPROVAL AT THE EGM. AS SUCH, THE DISTRIBUTION IN SPEICE MAY OR MAY NOT PROCEED AND IS A POSSIBILITY ONLY. ALSO, AS THE LISTCO OFFERS AND THE PRIVATECO OFFER WILL ONLY BE MADE AFTER SHARE SALE COMPLETION, COMPLETION OF THE GROUP REORGANISATION AND THE DISTRIBUTION IN SPECIE, WHICH IS SUBJECT TO A NUMBER OF CONDITIONS, EACH OF THE LISTCO OFFERS AND THE PRIVATECO OFFER MAY OR MAY NOT PROCEED AND IS THEREFORE A POSSIBILITY ONLY. INVESTORS AND THE SHAREHOLDERS ARE URGED TO EXERCISE CAUTION WHEN DEALING IN THE SHARES.**

This announcement is also available for viewing on the designated website of Hong Kong Exchanges and Clearing Limited at <http://www.hkexnews.hk> and on the website of the Company at <http://www.noble.com.hk>.

By Order of the Board  
**Noble Jewelry Holdings Limited**  
**Mr. Chan Yuen Hing**  
*Chairman*

Hong Kong, 11 October 2011

*As at the date of this announcement, the executive Directors are Mr. Chan Yuen Hing, Mr. Tang Chee Kwong, Ms. Chan Lai Yung, Mr. Lai Wang, Mr. Setiawan Tan Budi and Mr. Tsang Wing Ki, and the independent non-executive Directors are Mr. Chan Cheong Tat, Mr. Tang Chiu Ming Frank and Mr. Yu Ming Yang.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*